# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/01/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Universe Environmental Group L	_imited
Date Submitted	01/02/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00436</u> Descrip	otion : <u>NU ENV</u>	IRO	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	HKD0.01	HKD1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	100,000,000,000	HKD0.01	HKD1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : <u>HKD1,000,000,000</u>

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,035,697,018	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	3,035,697,018	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	n Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Mc	ovement durii	ng the month		issuer issued during the month pursuant	issued pursuant thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	<b>•</b> • •					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(05/05/2015)						
Date of Grant:						
15/01/2020						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	11,000,000
(Note 1)				_		
2. Share Option Scheme (05/05/2015) Date of Grant: 15/01/2021 Ordinary shares	11,380,000	NIL	NIL	<u>NIL</u>	NIL	<u>11,380,000</u>
(Note 1)						
3. N/A						
(/)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						14/7
(11010-1)		Tota	IA. (Ordina	rv shares)	NIL	
		1014	•	ce shares)		
			· ·	ther class)		
Tatal formula main ad als		. <i>.</i>	•			
Total funds raised du of options (State cur	•	1 from exerci	NIL			

Warrants to Issue Shares	of the	e Issuer which	are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yy	/yy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
 		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>	N/A N/A			-			
Subscription price EGM approval date (if applicable)	N/A			_			
(dd/mm/yyyy) 2. N/A	<u>(/</u>	/)		-			
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed) Class of shares	N/A			-			
issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
3. N/A	<u> </u>			_			
		<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A	N/A
(/) Stock code (if listed)	ΝΙ/Λ						
Class of shares				-			
issuable (Note 1)	N/A			_			
Subscription price EGM approval date	N/A			-			
(if applicable)							
(dd/mm/yyyy)	(/	/)		_			
<u>4. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			_			
Class of shares	N1/A						
issuable <i>(Note 1)</i> Subscription price	N/A N/A			-			
EGM approval date				-			
(if applicable)	, ,						
(dd/mm/yyyy)	(/	/)		-			
			Total E		ry shares) <u>N/A</u>		_
					ce shares) N/A		-
				(O	ther class) <u>N/A</u>	4	-

Convertibles (i.e. Convertib	le in	to Shares of t	he Is	suer which	are to be List	ed)		
Class and description		Currency of amount outstanding	c pr	nount at lose of eceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)		<u>N/A</u>	IN/A		<u>IN/A</u>	<u>N/A</u>	IN/A	IN/A
Class of shares issuable (Note 1)	N/A N/A N/A (/,	/)						
<u>2. N/A</u>								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares								
	N/A							
	N/A							
EGM approval date								
(if applicable)								
	(/,	/)						
<u>3. N/A</u>								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares								
	N/A							
	N/A							
EGM approval date (if applicable)								
	(/)	/)						
4. N/A	, ,		·					
<del></del>								
		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	1 11/7			11/7			11//7
Class of shares	, , .							
	N/A							
Subscription price	N/A							
EGM approval date								
(if applicable)								
(dd/mm/yyyy) <u>(</u>	(/,	/)						
				Te		ary shares) <u>N/A</u>		-
						ce shares) <u>N/A</u>		
					(0	ther class) <u>N/A</u>	۱	-

Any othe	r Agreements or	Arrangement	s to Issue S	Shares of t	he Issuer	which are to	o be Listed,	including
Options (	other than under	Share Option	n Schemes	5)				-

of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
N1/A	N1/A
N/A	N/A
N/A	N/A
N/A	N/A
IN/A	
	during the month pursuant thereto

	her Movements					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
			Stata N/A	issuable <i>(Note 1)</i>	N/A		
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	N/A		
2.	Open offer	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	N/A		
3.	Placing	At price :	State <u>N/A</u> currency	lssue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	N/A		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price :	State currency <u>N/A</u>	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/) (/)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> ) _	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/) (/)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed <i>(Note 1)</i>	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>	N/A		
8.	Consideration At price : issue	State currency <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	N/A (/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price :	State <u>N/A</u> currency	Class of shares issuable <i>(Note 1)</i> – Issue and allotment date : (dd/mm/yyyy)	N/A		
				EGM approval date: (dd/mm/yyyy)	(/)	N/A	<u>N/A</u>
					rdinary share erence share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1)	NIL	
	2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(14)	all the securities of each class are in all respects identical <i>(Note 3)</i> ;
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: HON Wa Fai

Title:Executive Director and Company Secretary(Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.