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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

INSIDE INFORMATION

This announcement is made by New Universe International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 July 2014 (the “**Announcement**”) in relation to the three writs of summons (the “**Writs of Summons**”) each dated 7 July 2014 issued in the High Court of The Hong Kong Special Administrative Region (the “**High Court**”) by each of Ms. CHU Yuk Ying Isabella (“**Ms. CHU**”), Ms. CHEUNG Siu Ling (“**Ms. CHEUNG**”) and Mr. CHU Yuk Ngai (“**Mr. CHU**”), creditors of New Universe Enterprises Limited (“**NUEL**”, the controlling Shareholder), as the plaintiffs claiming against NUEL as the first defendant and Mr. XI Yu (“**Mr. XI**”), a former executive director of the Company and the director and shareholder holding 83.66% equity interests in NUEL, as the second defendant, for amounts of HK\$195,373,589.81 and US\$165,244.45, HK\$4,778,506.98 and HK\$4,778,506.98, respectively, pursuant to certain loans made to NUEL by each of Ms. CHU, Ms. CHEUNG and Mr. CHU, which were stated in the Writs of Summons to be repayable on demand.

The board of directors of the Company (the “**Directors**”) would like to inform the shareholders of the Company (the “**Shareholders**”) that it was brought to the attention of the Company on 21 August 2014 that Mr. CHU and Ms. CHEUNG in their capacities as creditors of NUEL, have filed a winding-up petition (the “**Petition**”) in the High Court against NUEL. The Petition will be heard at the High Court on 22 October 2014. As at the date of this announcement, NUEL is interested in approximately 70.48% of the issued share capital of the Company. The Directors confirmed that NUEL did not

pledge its interests in the shares of the Company or provide any guarantee, security or undertaking to secure any existing debts or guarantees or other obligations of the Group.

The Directors consider that the Group is in a stable financial condition and the Petition will not have material adverse impact on the financial or business operations of the Group.

The Company will publish further announcement(s) to update its Shareholders and the public investors if there is any further material development in this regard as and when appropriate.

Shareholders and potential investor are reminded to exercise caution in dealing with the shares of the Company.

By Order of the Board
New Universe International Group Limited
HON Wa Fai
Executive Director

Hong Kong, 21 August 2014

As at the date of this announcement, the board of Directors comprises three executive Directors: Mr. SONG Yu Qing (Chairman and Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on the Growth Enterprises Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.