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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

RESULTS OF THE OPEN OFFER

Financial Adviser to the Company



RESULTS OF THE OPEN OFFER

The Board is pleased to announce that as at 4:00 p.m. on Wednesday, 5 December 2012, being the latest time for acceptance and payment of the Offer Shares and application and payment for excess Offer Shares, a total of (i) 6 valid applications for assured allotment have been received for an aggregate of 304,068,698 Offer Shares, including the Offer Shares subscribed for under the Undertaking Letter and (ii) 10 valid applications for excess Offer Shares have been received for an aggregate of 11,112,673 Offer Shares. In aggregate, they represent approximately 71.21% of the total number of 442,616,169 Offer Shares available for subscription under the Open Offer.

The total number of 11,112,673 excess Offer Shares being applied for by the Qualifying Shareholders also represented approximately 7.32% of 151,884,693 Underwritten Shares available for application under the EAFs. The Open Offer was therefore under-subscribed by 127,434,798 Offer Shares, representing approximately 28.79% of the total number of Offer Shares. In accordance with the terms of the Underwriting Agreement, NUEL had performed its underwriting obligations to subscribe for all the Untaken Shares.

The Open Offer became unconditional at 4:00 p.m. on Monday, 10 December 2012.

The share certificates for the Offer Shares will be despatched by ordinary post to those Qualifying Shareholders who have validly applied and paid for the Offer Shares, at their own risks, on or before Thursday, 13 December 2012. Dealings in the Offer Shares will commence on Friday, 14 December 2012.

RESULTS OF THE OPEN OFFER

Reference is made to the prospectus of New Universe International Group Limited (the “**Company**”) dated 21 November 2012 (the “**Prospectus**”) in relation to the Open Offer. Terms defined in the Prospectus have the same meanings when used herein, unless the context requires otherwise.

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Pursuant to the Deed of Capitalisation, an aggregate amount of HK\$41,816,627.40 has been capitalised and applied towards satisfaction of the amounts due from NUEL in respect of the Offer Shares subscribed for under the Undertaking Letter and the Untaken Shares subscribed for pursuant to the Underwriting Agreement.

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SHAREHOLDING STRUCTURE OF THE COMPANY

The following is the shareholding structure of the Company immediately before and after the Open Offer.

	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Substantial Shareholders/ Directors				
NUEL	1,453,657,382	65.68	1,871,823,656	70.48
Public				
Public Shareholders	759,423,467	34.32	783,873,362	29.52
Total	<u>2,213,080,849</u>	<u>100.00</u>	<u>2,655,697,018</u>	<u>100.00</u>

By Order of the Board
New Universe International Group Limited
XI Yu
Chairman

Hong Kong, 12 December 2012

As at the date of this announcement, the Board comprises four executive directors: Mr. XI Yu (Chairman), Mr. SONG Yuqing (Chief Executive Officer and Vice Chairman), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; one non-executive director: Mr. SUEN Ki; and three independent non-executive directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

*This announcement, for which the directors of the Company (“**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on the Growth Enterprises Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.