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New Universe International Group Limited

新宇國際實業（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 NOVEMBER 2012 AND THE EXPECTED TIMETABLE

The Board is pleased to announce that the ordinary resolution set out in the notice of the EGM contained in the Circular relating to the Deed of Capitalisation was duly passed by the Independent Shareholders by way of poll at the EGM held on 12 November 2012.

The expected timetable for the Open Offer is set out below for indicative purposes only.

Reference is made to the announcement dated 28 September 2012 and the circular dated 26 October 2012 (the “**Circular**”) made by New Universe International Group Limited (the “**Company**”) in relation to, amongst others, the Deed of Capitalisation. Terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that, at the EGM held on 12 November 2012, the ordinary resolution set out in the notice of the EGM contained in the Circular relating to the Deed of Capitalisation was duly passed by the Independent Shareholders by way of poll. The poll results taken at the EGM in respect of the resolution are set out in the following table:

Ordinary resolution (Note 1)	Number of Shares voted (percentage of total number of Shares voted)		Total number of Shares voted
	For	Against	
To approve the Deed of Capitalisation dated 28 September 2012 and the transactions contemplated thereunder.	184,424,010 (69.56%)	80,720,000 (30.44%)	265,144,010 (100%)

NOTES:

1. The full text of the ordinary resolution proposed at the EGM was set out in the notice of the EGM dated 26 October 2012, a copy of which was set out in the Circular.
2. As at the date of the EGM, the Company had an aggregate of 2,213,080,849 Shares in issue. NUEL, which is interested in 1,453,657,382 Shares, representing approximately 65.68% of the issued share capital of the Company abstained from voting on the resolution to approve the Deed of Capitalisation and the transactions contemplated thereunder at the EGM. The total number of issued Shares entitling the holders to attend and vote for or against the resolution to approve the Deed of Capitalisation and the transactions contemplated thereunder at the EGM was 759,423,467 Shares, representing approximately 34.32% of the existing issued share capital of the Company.
3. There were no Shares entitling the holder to attend and vote only against the ordinary resolution at the EGM.
4. Tricor Tengis Limited, the Company's share registrar in Hong Kong, acted as the scrutineer at the EGM.

EXPECTED TIMETABLE

The expected timetable for the Open Offer set out below is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Open Offer will be fulfilled.

2012 Hong Kong time

Register of members of the Company re-opens and despatch of the Prospectus.	Wednesday, 21 November
Latest time for acceptance of, and payment of Offer Shares.	4:00 p.m. on Wednesday, 5 December
Latest time for the Open Offer to become unconditional (being the Latest Time for Termination).	4:00 p.m. on Monday, 10 December
Announcement of results of acceptance of the Offer Shares to be published on the websites of the Stock Exchange and the Company on or before.	Wednesday, 12 December
Refund cheques in respect of wholly or partially unsuccessfully application for excess Offer Shares to be despatched on or before.	Thursday, 13 December
Completion of the Open Offer and despatch of share certificates for Offer Shares	Thursday, 13 December
If the Open Offer is terminated, refund cheques to be despatched on or before.	Thursday, 13 December
Dealing in Offer Shares commences	Friday, 14 December

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR OPEN OFFER

The Latest Date for Acceptance will be postponed if there is:

a tropical cyclone warning signal number 8 or above, or

a “black” rainstorm warning

in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Wednesday, 5 December 2012. Instead, the Latest Date for Acceptance will be rescheduled to 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. If the Latest Date for Acceptance is postponed in accordance with the foregoing, the dates mentioned above in this announcement may be affected. An announcement will be made by the Company in such event.

By Order of the Board
New Universe International Group Limited
HO Yau Hong Alfred
Chairman of the EGM

Hong Kong, 12 November 2012

As at the date of this announcement, the Board comprises four executive directors: Mr. XI Yu (Chairman), Mr. SONG Yuqing (Chief Executive Officer and Vice Chairman), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; one non-executive director: Mr. SUEN Ki; and three independent non-executive directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

*This announcement, for which the directors of the Company (“**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on the Growth Enterprises Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.