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## **New Universe International Group Limited**

**新宇國際實業（集團）有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8068)

### **PROPOSED ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION**

The Board proposes to put forward to the Shareholders a proposal to adopt the new Memorandum and Articles of Association for the main purpose of incorporating amendments to ensure compliance with the current provisions of the GEM Listing Rules and the applicable laws of the Cayman Islands. The proposed adoption of the new Memorandum and Articles of Association is subject to approval of the Shareholders by way of passing a special resolution to be proposed at the AGM.

A circular dated 29 March 2012 in relation to, among other things, the proposed adoption of the new Memorandum and Articles of Association, will be despatched to the Shareholders today.

### **PROPOSED ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION**

The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has amended the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“**GEM Listing Rules**”) part of which came into effect on 1 January 2012 and part of which will come into effect on 1 April 2012.

Accordingly, the board (the “**Board**”) of directors of New Universe International Group Limited (the “**Company**”) proposes to adopt a new set of memorandum and articles of association of the Company (the “**New Memorandum and Articles**”) for the main purpose of incorporating amendments to conform with the current provisions of the GEM Listing Rules and to bring them in line with the latest applicable laws of the Cayman Islands. The Board intends to seek the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to be proposed at the annual general meeting to be held on Friday, 4 May 2012 (the “**AGM**”) to adopt the New Memorandum and Articles.

A notice of the AGM containing, among other things, the aforesaid special resolution together with the related proxy form, has been attached to a circular dated 29 March 2012, which will be despatched to the Shareholders today.

By Order of the Board of  
**New Universe International Group Limited**  
**XI Yu**  
*Chairman*

Hong Kong, 29 March 2012

*As at the date of this announcement, the Board comprises four executive directors: Mr. XI Yu (Chairman), Mr. CHAN Chun Hing (Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; two non-executive directors: Mr. SONG Yuqing (Vice Chairman) and Mr. SUEN Ki; and four independent non-executive directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael, Mr. HO Yau Hong, Alfred and Mr. LEE Kwan Hung.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at [www.nuigl.com](http://www.nuigl.com).*

\* *For identification purpose only*