

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : **New Universe International Group Limited**

**Stock code (ordinary shares)** : **08068**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1st August 2011.

#### **A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18th May 2000

Name of Sponsor(s) : Nil

Names of directors : *Executive Directors*  
Mr. XI Yu  
Mr. CHAN Chun Hing  
Ms. CHEUNG Siu Ling  
Mr. HON Wa Fai

*Non-executive Directors*  
Mr. SUEN Ki  
Mr. SONG Yuqing

*Independent Non-executive Directors*  
Dr. CHAN Yan Cheong  
Mr. YUEN Kim Hung, Michael  
Mr. HO Yau Hong, Alfred  
Mr. LEE Kwan Hung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: <b>Name</b> New Universe Enterprises Limited (Note 1) Mr. XI Yu (Note 1)	<b>Number of Share Held</b> 1,428,657,382  1,428,657,382	<b>Percentage of holding</b> 64.55 per cents  64.55 per cents
	(Note 1: New Universe Enterprises Limited is beneficially owned as to 83.66 per cent. by Mr. XI Yu. Mr. XI Yu is an executive director of the Company.)		
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: Nil		
Financial year end date	: 31st of December		
Registered address	: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands		
Head office and principal place of business	: Rooms 2110-2112, Telford House 16 Wang Hoi Road Kowloon Bay Kowloon Hong Kong		
Web-site address (if applicable)	: <a href="http://www.nuigl.com">www.nuigl.com</a>		
Share registrar	: Bank of Bermuda (Cayman) Limited (Principal share registrar and transfer office)  Tricor Tengis Limited (Hong Kong branch share registrar and transfer office)		
Auditors	: CCIF CPA Limited		

**B. Business activities**

The Company is an investment holding company and its subsidiaries are principally engaged in (i) the environmental treatment of industrial and medical wastes; (ii) the development and operation of eco-plating specialised zone; (iii) the manufacture and sale of molds and plastic injection products; (iv) trading of plastic materials; and (v) the investments in plastic materials dyeing operations.

**C. Ordinary shares**

Number of ordinary shares in issue : 2,213,080,849 shares of HK\$0.01 each

Par value of ordinary shares in issue : HK\$22,130,808.49

Board lot size (in number of shares) : 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

**D. Warrants**

Nil

**E. Other securities**

Nil

## Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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XI Yu

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CHAN Chun Hing

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CHEUNG Siu Ling

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HON Wa Fai

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SUEN Ki

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SONG Yuqing

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CHAN Yan Cheong

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YUEN Kim Hung, Michael

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HO Yau Hong, Alfred

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LEE Kwan Hung