

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

Case Number: 20110602-F08068-0003

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Company name : **New Universe International Group Limited**

Stock code (ordinary shares) : **08068**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11th July 2011.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18th May 2000

Name of Sponsor(s) : Nil

Names of directors : *Executive Directors*
Mr. XI Yu
Mr. CHAN Chun Hing
Ms. CHEUNG Siu Ling
Mr. HON Wa Fai

Non-executive Directors
Mr. SUEN Ki
Mr. SONG Yuqing

Independent Non-executive Directors
Dr. CHAN Yan Cheong
Mr. YUEN Kim Hung, Michael
Mr. HO Yau Hong, Alfred
Mr. LEE Kwan Hung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Name	Number of Share Held	Percentage of holding
	New Universe Enterprises Limited (Note 1)	1,249,649,115	62.11 per cents
	Mr. XI Yu (Note 1)	1,249,649,115	62.11 per cents

(Note 1: New Universe Enterprises Limited is beneficially owned as to 83.66 per cent. by Mr. XI Yu. Mr. XI Yu is an executive director of the Company.)

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : Nil

Financial year end date : 31st of December

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal
place of business : Rooms 2110-2112, Telford House
16 Wang Hoi Road
Kowloon Bay
Kowloon
Hong Kong

Web-site address (if applicable) : www.nuigl.com

Share registrar : Bank of Bermuda (Cayman) Limited
(Principal share registrar and transfer office)

Tricor Tengis Limited
(Hong Kong branch share registrar and transfer office)

Auditors : CCIF CPA Limited

B. Business activities

The Company is an investment holding company and its subsidiaries are principally engaged in (i) the environmental treatment of industrial and medical wastes; (ii) the development and operation of eco-plating specialised zone; (iii) the manufacture and sale of molds and plastic injection products; (iv) trading of plastic materials; and (v) the investments in plastic materials dyeing operations.

C. Ordinary shares

Number of ordinary shares in issue : 2,011,891,681 shares of HK\$0.01 each

Par value of ordinary shares in issue : HK\$20,118,916.81

Board lot size (in number of shares) : 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. Warrants

Nil

E. Other securities

On 8 July 2011, the Company provisionally allotted 201,189,168 nil paid rights shares pursuant to the Rights Issue as set out in the Company's Prospectus dated 8 July 2011.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

XI Yu

CHAN Chun Hing

CHEUNG Siu Ling

HON Wa Fai

SUEN Ki

SONG Yuqing

CHAN Yan Cheong

YUEN Kim Hung, Michael

HO Yau Hong, Alfred

LEE Kwan Hung