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## **New Universe International Group Limited**

**新宇國際實業(集團)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8068)

### **PROPOSED RIGHTS ISSUE OF 201,189,168 RIGHTS SHARES AT HK\$0.15 EACH ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TEN EXISTING SHARES HELD ON THE RECORD DATE**

### **EX-ENTITLEMENT OF SHARES, DELAY IN DESPATCH OF PROSPECTUS AND REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE**

#### **EX-ENTITLEMENT OF SHARES**

Pursuant to the expected timetable as set out in the Announcement, dealings in the Shares on an ex-rights basis shall commence on Wednesday, 22 June 2011.

#### **DELAY IN DESPATCH OF PROSPECTUS**

As additional time is required for the Company to finalise the financial information contained in the Prospectus, the date for despatch of the Prospectus will be postponed to 8 July 2011.

#### **REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE**

As a result of the delay in the despatch of the Prospectus, the Board announces that the expected timetable for the Rights Issue has been revised as disclosed in this announcement.

Reference is made to the announcement of New Universe International Group Limited (the "Company") dated 9 June 2011 (the "Announcement") containing details of the Rights Issue. Capitalised terms used herein shall, unless otherwise defined, have the same meanings ascribed to them in the Announcement.

**EX-ENTITLEMENT OF SHARES**

Pursuant to the expected timetable as set out in the Announcement, dealings in the Shares on an ex-rights basis shall commence on Wednesday, 22 June 2011.

**DELAY IN DESPATCH OF PROSPECTUS**

As stated in the Announcement, the Prospectus will be despatched to the Shareholders on 30 June 2011. As additional time is required for the Company to finalise the financial information contained in the Prospectus, the date for despatch of the Prospectus will be postponed to 8 July 2011.

**REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE**

As a result of the delay in the despatch of the Prospectus, the Board announces that the expected timetable for the Rights Issue has been revised as follows:

**2011**

- Last day of dealings in existing Shares on a cum-rights basis ..... Tuesday, 21 June
- Commencement date of trading on ex-rights basis ..... Wednesday, 22 June
- Latest time for lodging transfers of Shares in order to qualify for the Rights Issue ..... 4:30 p.m. on Thursday, 23 June
- The register of members of the Company closes ..... from Friday, 24 June to Wednesday, 6 July (both days inclusive)
- Record Date ..... Wednesday, 6 July
- Register of members re-opens ..... Thursday, 7 July
- Despatch of Rights Issue Documents ..... Friday, 8 July
- First day of dealings in nil-paid Rights Shares ..... Tuesday, 12 July
- Latest time for splitting nil-paid Rights Shares ..... 4:30 p.m. on Thursday, 14 July
- Last Day of dealings in nil-paid Rights Shares ..... Tuesday, 19 July
- Latest time for acceptance of, and payment for, Rights Shares and application and payment for excess Rights Shares ..... 4:00 p.m. on Friday, 22 July

Latest time for termination of the Underwriting Agreement . . . . .5:00 p.m. on Wednesday, 27 July

Latest time for the Rights Issue to become unconditional. . . . .5:00 p.m. on Wednesday, 27 July

Announcement of results of Rights Issue to be published on the websites of the Stock Exchange and the Company on or before. . . . .Friday, 29 July

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares to be despatched on or before . . . . . Monday, 1 August

Certificates for fully-paid Rights Shares to be despatched on or before . . . . . Monday, 1 August

Dealings in fully-paid Rights Shares on the Stock Exchange expected to commence on . . . . .Wednesday, 3 August

All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced as appropriate.

By Order of the Board  
**New Universe International Group Limited**  
**CHAN Chun Hing**  
*Chief Executive Officer*

Hong Kong, 21 June 2011

*As at the date of this announcement, the Board comprises four executive directors: Mr. XI Yu (Chairman), Mr. CHAN Chun Hing (Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; two non-executive directors: Mr. SONG Yuqing (Vice Chairman) and Mr. SUEN Ki; and four independent non-executive directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael, Mr. HO Yau Hong, Alfred and Mr. LEE Kwan Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

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