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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

PROPOSED RIGHTS ISSUE OF 201,189,168 RIGHTS SHARES AT HK\$0.15 EACH ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TEN EXISTING SHARES HELD ON THE RECORD DATE

CLARIFICATION ON REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Reference is made to the announcements of New Universe International Group Limited (the “Company”) dated 9 June 2011 (the “Announcement”) and 21 June 2011 respectively containing details of the Rights Issue. Capitalised terms used herein shall, unless otherwise defined, have the same meanings ascribed to them in the Announcement.

Further to the revised expected timetable as announced today, the Board announces that the book closing date, the Record Date and the date for register of members re-open shall remain the same as announced in the Announcement and the expected timetable for the Rights Issue has been further revised as follows:

2011

Last day of dealings in existing Shares on a cum-rights basis. Tuesday, 21 June

Commencement date of trading on ex-rights basis Wednesday, 22 June

Latest time for lodging transfers of Shares in order
to qualify for the Rights Issue 4:30 p.m. on Thursday, 23 June

The register of members of the Company closes from Friday, 24 June
to Tuesday, 28 June
(both days inclusive)

Record Date Tuesday, 28 June

Register of members re-opens Wednesday, 29 June

Despatch of Rights Issue Documents Friday, 8 July

First day of dealings in nil-paid Rights Shares Tuesday, 12 July

Latest time for splitting nil-paid Rights Shares 4:30 p.m. on Thursday, 14 July

Last Day of dealings in nil-paid Rights Shares Tuesday, 19 July

Latest time for acceptance of, and payment for,
Rights Shares and application and payment for excess
Rights Shares 4:00 p.m. on Friday, 22 July

Latest time for termination of the
Underwriting Agreement 5:00 p.m. on Wednesday, 27 July

Latest time for the Rights Issue to
become unconditional 5:00 p.m. on Wednesday, 27 July

Announcement of results of Rights Issue to be published
on the websites of the Stock Exchange and the Company on or Friday, 29 July

Refund cheques in respect of wholly or partially
unsuccessful applications for excess Rights Shares
to be despatched on or before Monday, 1 August

Certificates for fully-paid Rights Shares
to be despatched on or before Monday, 1 August

Dealings in fully-paid Rights Shares
on the Stock Exchange expected to commence on Wednesday, 3 August

All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced as appropriate.

By Order of the Board
New Universe International Group Limited
CHAN Chun Hing
Chief Executive Officer

Hong Kong, 21 June 2011

As at the date of this announcement, the Board comprises four executive directors: Mr. XI Yu (Chairman), Mr. CHAN Chun Hing (Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; two non-executive directors: Mr. SONG Yuqing (Vice Chairman) and Mr. SUEN Ki; and four independent non-executive directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael, Mr. HO Yau Hong, Alfred and Mr. LEE Kwan Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.