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## **New Universe International Group Limited**

**新宇國際實業（集團）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8068)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 FEBRUARY 2011**

The Board is pleased to announce that the ordinary resolutions set out in the notice of the EGM contained in the Circular relating to the Acquisition and the grant of the New General Mandate were duly passed by the Independent Shareholders by way of poll at the EGM held on 16 February 2011.

Reference is made to the announcement dated 13 December 2010 and 4 January 2011 and the circular dated 27 January 2011 (the “**Circular**”) made by New Universe International Group Limited (the “**Company**”) in relation to, amongst others, the Acquisition and the grant of the New General Mandate. Terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated herein.

#### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that, at the EGM held on 16 February 2011, the ordinary resolutions set out in the notice of the EGM contained in the Circular relating to the Acquisition and the grant of the New General Mandate were duly passed by the Independent Shareholders by way of poll. The poll results taken at the EGM in respect of the resolutions are set out in the following table:

Ordinary resolutions ( <b>Note 1</b> )	Number of Shares voted (percentage of total number of Shares voted)		Total number of Shares voted
	For	Against	
1. To approve the Agreement and the transactions contemplated thereunder	253,645,353 (100%)	Nil (0%)	253,645,353 (100%)
2. To grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution	253,645,353 (100%)	Nil (0%)	253,645,353 (100%)

## NOTES:

1. The full text of the ordinary resolutions proposed at the EGM was set out in the notice of the EGM dated 27 January 2011, a copy of which was set out in the Circular.
2. As at the date of the EGM, the Company had an aggregate of 2,011,891,681 Shares in issue. Shareholders who are interested or involved in the Acquisition, being (i) NUEL together with its associates, interested in an aggregate of 1,249,649,115 Shares, representing approximately 62.11% of the issued share capital of the Company, and (ii) Mr. CHAN together with its associates, interested in an aggregate of 58,150,519 Shares, representing approximately 2.89% of the issued share capital of the Company, abstained from voting on the Resolution No. 1. The total number of issued Shares entitling the holders to attend and vote for or against the Resolution No. 1 at the EGM was 704,092,047 Shares, representing approximately 35.00% of the existing issued share capital of the Company.
3. NUEL together with its associates, interested in an aggregate of 1,249,649,115 Shares, representing approximately 62.11% of the issued share capital of the Company, abstained from voting on the Resolution No. 2. The total number of issued Shares entitling the holders to attend and vote for or against the Resolution No. 2 at the EGM was 762,242,566 Shares, representing approximately 37.89% of the existing issued share capital of the Company.
4. There were no Shares entitling the holder to attend and vote only against the above resolutions at the EGM.
5. Tricor Tengis Limited, the Company's share registrar in Hong Kong, acted as the scrutineer at the EGM.

By Order of the Board  
**New Universe International Group Limited**  
**CHAN Chun Hing**  
Chief Executive Officer

Hong Kong, 16 February 2011

*As at the date of this announcement, the Board comprises four executive directors: Mr. XI Yu (Chairman), Mr. CHAN Chun Hing (Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; two non-executive directors: Mr. SONG Yuqing (Vice Chairman) and Mr. SUEN Ki; and four independent non-executive directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael, Mr. HO Yau Hong, Alfred and Mr. LEE Kwan Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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