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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

COMPLETION OF SUBSCRIPTION OF 150,000,000 SHARES UNDER THE GENERAL MANDATE

Placing Agent



統一證券(香港)有限公司
PRESIDENT SECURITIES (HONG KONG) LTD.

The issue of 150,000,000 new Shares to the Vendor under the General Mandate granted to the Directors on 30 April 2010 pursuant to the Subscription Agreement was completed on 18 June 2010.

Reference is made to the announcement of New Universe International Group Limited (the “Company”) dated 7 June 2010, relating to, among others, the placing of 150,000,000 existing Shares by the Vendor and the subscription of 150,000,000 new Shares by the Vendor (the “Announcement”). Unless otherwise defined, terms used herein shall have the same meanings as in the Announcement.

The issue of the 150,000,000 new Shares to the Vendor under the General Mandate granted to the Directors on 30 April 2010 pursuant to the Subscription Agreement was completed on 18 June 2010.

The shareholding structure of the Company immediately upon completion of the Subscription is as follows:

Shareholders	Number of Shares	Approximate %
The Vendor (<i>Note</i>)	1,249,649,115	62.11%
Public Shareholders		
– Places	150,000,000	7.46%
– other Public Shareholders	612,242,566	30.43%
Total	<u>2,011,891,681</u>	<u>100%</u>

Note: The Vendor has entered into a placing agreement on 17 May 2010 with a placing agent for (i) the placing of 100,000,000 Shares (the “First Lot Placing Shares”) on fully underwritten basis; and (ii) placing of up to 160,000,000 Shares on a best effort basis during the period from 17 May 2010 up to 16 August 2010. As at the date of this announcement, only placing of the First Lot Placing Shares has completed.

By Order of the Board
New Universe International Group Limited
CHAN Chun Hing
Chief Executive Officer

Hong Kong, 18 June 2010

As at the date of this announcement, the Board comprises four executive Directors: Mr. XI Yu (Chairman), Mr. CHAN Chun Hing (Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; two non-executive Directors: Mr. SONG Yuqing (Vice-Chairman) and Mr. SUEN Ki; and four independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael, Mr. HO Yau Hong, Alfred and Mr. LEE Kwan Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.