

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **New Universe International Group Limited**

Stock code (ordinary shares) : **08068**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 March 2010.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18th May 2000

Name of Sponsor(s) : Nil

Names of directors : *Executive Directors*
Mr. XI Yu
Ms. CHEUNG Siu Ling
Mr. HON Wa Fai

Non-executive Director
Mr. SUEN Ki

Independent Non-executive Directors
Dr. CHAN Yan Cheong
Mr. YUEN Kim Hung, Michael
Mr. HO Yau Hong, Alfred

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Name New Universe Enterprises Limited (note 1) Mr. XI Yu (Note 1)	Number of Share Held 1,349,649,115 1,349,649,115	Percentage of holding 73.91 per cent. 73.91 per cent.
	(Note 1: New Universe Enterprises Limited is beneficially owned as to 83.66 per cent. by Mr. XI Yu. Mr. XI Yu is an executive director of the Company.)		
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: Nil		
Financial year end date	: 31st of December		
Registered address	: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands		
Head office and principal place of business	: Rooms 2110-2112, Telford House 16 Wang Hoi Road Kowloon Bay Kowloon Hong Kong		
Web-site address (if applicable)	: www.nuigl.com		
Share registrar	: Bank of Bermuda (Cayman) Limited (Principal share registrar and transfer office) Tricor Tengis Limited (Hong Kong branch share registrar and transfer office)		
Auditors	: CCIF CPA Limited		

B. Business activities

The Company is an investment holding company and its subsidiaries are principally engaged in (i) the manufacturing and sales of molds and plastic products; (ii) the operations of environmental treatment and recycling for industrial and medical wastes; and (iii) investment on plastic materials dyeing operations.

C. Ordinary shares

Number of ordinary shares in issue : 1,825,891,681 shares of HK\$0.01 each

Par value of ordinary shares in issue : HK\$18,258,916.81

Board lot size (in number of shares) : 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. Warrants

Nil

E. Other securities

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

XI Yu

CHEUNG Siu Ling

HON Wa Fai

SUEN Ki

CHAN Yan Cheong

YUEN Kim Hung, Michael

HO Yau Hong, Alfred