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New Universe International Group Limited

新宇國際實業（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of New Universe International Group Limited (the “Company”) has noted an increase in the price of the shares of the Company today and wishes to state that the Board is not aware of any reasons for such increase.

The Board also wishes to draw the attention of the shareholders of the Company and potential investors that the Company has commenced a preliminary assessment on the feasibility of disposing of certain non-performing business operation to the controlling shareholder of the Company as well as acquiring other business operations from the controlling shareholder of the Company (collectively the “Proposal”). The Proposal is at a preliminary stage and no decision has been made by the Company as to whether or not to proceed with the Proposal.

Shareholders of the Company and potential investors should be aware that such disposal and/or acquisition may or may not materialise and are advised to exercise caution when dealing in the shares of the Company and consult their professional advisers if they are in any doubt about their positions.

The Board also confirms that save as disclosed above, there are no negotiations or agreements relating to intended acquisitions, realizations or other transactions which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). The Board is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
New Universe International Group Limited

XI Yu
Chairman

Hong Kong, 20 June 2007

As at the date of this announcement, the Board comprises Mr. XI Yu, Ms. CHEUNG Siu Ling and Mr. HON Wa Fai as executive directors; Mr. SUEN Ki as non-executive director; and Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred as independent non-executive directors.

This announcement, for which the directors of the Company (“Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on the Growth Enterprises Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (ii) there are no other matters the omission of which would make any statements in this announcement misleading; and*
- (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting.