



New Universe International Group Limited
新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

**DESPATCH OF PROSPECTUS DOCUMENTS
IN RELATION TO
RIGHTS ISSUE OF 1,042,720,000 RIGHTS SHARES
AT HK\$0.10 PER RIGHTS SHARE
ON THE BASIS OF SEVEN RIGHTS SHARES FOR
EVERY ADJUSTED SHARE HELD ON RECORD DATE
PAYABLE IN FULL ON APPLICATION**



博大資本國際有限公司

Partners Capital International Limited

The Board is pleased to announce that the Prospectus Documents have been despatched to the Qualifying Shareholders on Thursday, 28 December 2006. The latest time for acceptance and payment in respect of the Rights Shares is 4:00 p.m. on Friday, 12 January 2007.

Reference is made to the announcements of the Company dated 3 August 2006, 25 August 2006, 11 December 2006, 18 December 2006 and 22 December 2006 respectively and the circular of the Company dated 25 August 2006 (the "Circular"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

Despatch of Prospectus Documents

Following the registration of the Prospectus Documents and the written consent of CCIF CPA Limited with the Registrar of Companies in Hong Kong, the Board announces that the Prospectus Documents have been despatched to the Qualifying Shareholders on Thursday, 28 December 2006.

Qualifying Shareholders are reminded that the latest time for acceptance and payment of the Rights Shares is 4:00 p.m. on Friday, 12 January 2007. Details of the procedures for acceptance and payment thereof and the expected timetable for the Rights Issue are set out in the Prospectus Documents.

It should be noted that the Rights Issue is conditional on, among other things, the Underwriting Agreement not being terminated by the Underwriter in accordance with the terms of the Underwriting Agreement. Details of the circumstances under which the Underwriter may terminate the Underwriting Agreement are set out in the Prospectus Documents. Any person dealing in such Adjusted Shares and/or nil-paid Rights Shares up to the date on which all

conditions to which the Rights Issue is subject are fulfilled (which is expected to be 5:00 p.m. on Wednesday, 17 January 2007) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed.

By Order of the Board
New Universe International Group Limited
XI Yu
Chairman

Hong Kong, 28 December 2006

As at the date of this announcement, the Board comprises Mr. XI Yu, Ms. KUNG May Lan, Ms. CHEUNG Siu Ling and Mr. HON Wa Fai as executive Directors; Mr. SUEN Ki as non-executive Director and Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (2) there are no other matters the omission of which would make any statement in this announcement misleading; and*
- (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will appear and remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting.