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## New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

### RESULTS OF EXTRAORDINARY GENERAL MEETING

Financial adviser to the Company



博大資本國際有限公司

Partners Capital International Limited

The Board announces that, at the EGM held on 18 September 2006, resolutions relating to the approval of the Investment, the Capital Reorganisation and the amendments to the Articles were duly passed by the Shareholders by way of poll. At the same meeting, resolutions relating to the approval of the Rights Issue were also duly passed by the Independent Shareholders by way of poll.

Reference is made to the announcement of the Company dated 3 August 2006 (the “Announcement”) and the circular of the Company dated 25 August 2006 (the “Circular”) despatched by the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

### RESULTS OF EGM

The Board announces that, at the EGM held on 18 September 2006, resolutions relating to the approval of the Investment, the Capital Reorganisation and the amendments to the Articles were duly passed by the Shareholders by way of poll. At the same meeting, resolutions relating to the approval of the Rights Issue were also duly passed by the Independent Shareholders by way of poll. The voting results of the poll taken at the EGM in respect of the resolutions are set out in the following table:

Resolution (Notes)	Number of Shares represented by votes cast and percentage of total number of Shares represented by votes cast		Total number of votes cast
	For	Against	
1. Ordinary Resolution No. 1	1,190,361,347 (100%)	Nil (0%)	1,190,361,347 (100%)
2. Special Resolution No. 2	1,190,361,347 (100%)	Nil (0%)	1,190,361,347 (100%)
3. Ordinary Resolution No. 3	169,880,347 (100%)	Nil (0%)	169,880,347 (100%)
4. Ordinary Resolution No. 4	169,880,347 (100%)	Nil (0%)	169,880,347 (100%)
5. Special Resolution No. 5	1,190,361,347 (100%)	Nil (0%)	1,190,361,347 (100%)

*Notes:*

1. The full text of the resolutions proposed at the EGM was set out in the notice of the EGM dated 25 August 2006, a copy of which is set out in the Circular.
2. As at the date of this announcement, the Company has an aggregate of 1,489,600,000 Shares in issue. Shareholders who are interested or involved in the Rights Issue, being, the Controlling Shareholder together with its associates, interested in an aggregate of 1,020,481,000 Shares, representing approximately 68.51% of the issued share capital of the Company, have abstained from voting on the Resolutions No. 3 and No 4.
3. The total number of issued Shares entitling the holder to attend and vote for or against the Resolutions No. 3 and No 4 at the EGM was 469,119,000 Shares, representing approximately 31.49% of the existing issued share capital of the Company.
4. Tengis Limited, the Company's branch registrar and transfer office in Hong Kong, acted as the scrutineer at the EGM.

**EXPECTED TIMETABLE AND WARNINGS OF THE RISKS OF DEALING IN THE SHARES**

Since the Capital Reduction under Cayman Law requires sanction of the Cayman Islands Court, it is estimated that the Capital Reorganisation will take approximately four months from the date of the EGM to complete the necessary court proceedings and obtain the requisite order from the Cayman Islands Court. **Dates stated in the Circular for events mentioned in the timetable, in particular the effective date of the Capital Reorganisation, are indicative only and may be extended or varied. The Rights issue is subject to the completion of the Capital Reorganisation, any changes to the anticipated timetable for the Capital Reorganisation and the Rights Issue will be announced accordingly.**

**If the Underwriter terminates the Underwriting Agreement or the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Accordingly, the Rights Issue may or may not proceed and the Shareholders and potential investors are advised to exercise caution when dealing in the Shares and consult their professional advisers if they are in any doubt about their positions.**

By Order of the Board  
**New Universe International Group Limited**  
**XI Yu**  
*Chairman*

Hong Kong, 18 September 2006

*As at the date of this announcement, the Board comprises Mr. Xi Yu, Ms. Kung May Lan and Ms. Cheung Siu Ling as executive Directors and Dr. Chan Yan Cheong, Mr. Yuen Kim Hung, Michael and Mr. Ho Yau Hong, Alfred as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:*

- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (2) there are no other matters the omission of which would make any statement in this announcement misleading; and*
- (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will appear and remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting.*