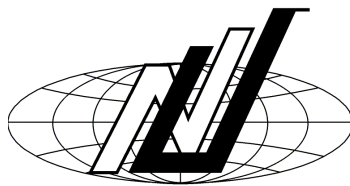


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New Universe International Group Limited

新宇國際實業（集團）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

ANNOUNCEMENT

Reference is made to the Announcement dated 6 December 2004.

E&Y has issued their professional clearance letter to CCIF on 8 December 2004.

Reference is made to the announcement of the Company dated 6 December 2004 (“Announcement”). Unless otherwise defined, capitalized terms used herein have the same meanings as stated in the Announcement.

The Board announces that E&Y has issued their professional clearance letter to CCIF on 8 December 2004 and advised that there were no circumstances surrounding the proposed change of auditors which E&Y believed CCIF should be aware of.

By order of the Board
New Universe International Group Limited

TANG Kwok Yuen
Vice-Chairman

Hong Kong, 13 December 2004

** for identification purposes only*

The Board as of the date of this announcement comprises of Mr. XI Yu and Mr. TANG Kwok Yuen, who are the executive directors of the Company; Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred, who are the independent non-executive directors of the Company.

This announcement, for which the directors of the Company (“Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (ii) there are no other matters the omission of which would make any statements in this announcement misleading; and*
- (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting.