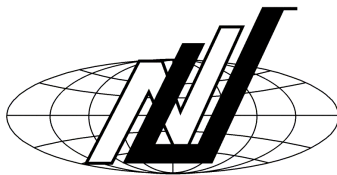


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New Universe International Group Limited

新宇國際實業（集團）有限公司*

(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT

(Stock Code: 8068)

The board of directors (the “Board”) of New Universe International Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 1802-1803, Telford House, 16 Wang Hoi Road, Kowloon Bay, Kowloon, Hong Kong on Friday, 13th August 2004 at 4:30 p.m. for the following purposes:

1. To consider and approve the interim unaudited results of the group, comprising the Company and its subsidiaries, for the six months ended 30th June 2004 and approve the draft announcement of the interim unaudited results to be published on the GEM website and on the Company’s website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board
New Universe International Group Limited
Hua Zhixiang
Chairman

Hong Kong, 2nd August 2004

** for identification purposes only*

The Board comprises of Mr. Hua Zhixiang, Mr. Tang Kwok Yuen, Mr. Xi Yu and Mr. Chan Loong Sang, Tommy (all of whom are the executive Directors); Dr. Chan Yan Cheong and Mr. Yuen Kim Hung, Michael (both are the independent non-executive Directors.)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (ii) there are no other matters the omission of which would make any statements in this announcement misleading; and*
- (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting.

