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## **NEW UNIVERSE INTERNATIONAL GROUP LIMITED**

**新宇國際實業(集團)有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8068)**

### **DELAY IN DESPATCH OF CIRCULAR AND RIGHTS ISSUE PROSPECTUS DOCUMENTS**

#### **REVISED TIMETABLE FOR THE RIGHTS ISSUE**

Reference is made to the Company's announcement dated 20 April, 2004. The Company has applied to the Stock Exchange for a waiver and the extension of time for despatch of the Circular and the Prospectus Documents to 21 May, 2004. Therefore, the timetable in relation to the Rights Issue as announced in the Announcement will be amended accordingly.

**Shareholders should be advised that, the existing Shares have been dealt in on an ex-rights basis from Tuesday, 4 May, 2004. Dealings in the Rights Shares in their nil-paid form will take place from Tuesday, 25 May, 2004 to Wednesday, 2 June, 2004 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed. Shareholders should be drawn on the attention to the section "Warning of the risks of dealing in Shares and Rights Shares" below.**

Reference is made to the Company's announcement dated 20 April, 2004 (the "Announcement"). Capitalised terms used herein shall have the same meanings as defined in the Announcement, unless the context states otherwise.

#### **Delay in despatch of Circular and Rights Issue Prospectus Documents**

Pursuant to Rule 19.38 of the GEM Listing Rule and the Announcement, the Company is required to send the circular in relation to the Acquisition (the "Circular") to the Shareholders and the Prospectus Documents in relation to the Rights Issue to the Qualifying Shareholders respectively within 21 days after the publication of the Announcement. As additional time is needed to finalise certain information in the

Circular and the Prospectus, the Company has applied to the Stock Exchange for a waiver under Rule 19.38 and the extension of time for despatch of the Circular to 21 May, 2004. Therefore, the timetable in relation to the Rights Issue as announced in the Announcement will be amended as follows:

2004

Record Date .....	Tuesday, 11 May
Register of members to be re-opened .....	Wednesday, 12 May
Prospectus Documents to be posted .....	Friday, 21 May
First day of dealings in nil-paid Rights Shares .....	Tuesday, 25 May
Latest time for splitting of nil-paid Rights Shares .....	4:00 p.m. on Friday, 28 May
Last day of dealings in nil-paid Rights Shares .....	Wednesday, 2 June
Latest time and date for payment for and acceptance of Rights Shares .....	4:00 p.m. on Monday, 7 June
Rights Issue and Underwriting Agreement expected to become unconditional .....	after 4:00 p.m. on Wednesday, 9 June
Announcement of results of acceptance and excess application of the Rights Issue .....	Thursday, 10 June
Despatch of refund cheques for wholly and partially unsuccessful excess applications .....	Thursday, 10 June
Despatch of certificates for fully-paid Rights Shares .....	Thursday, 10 June
First day of dealings in fully-paid Rights Shares .....	Monday, 14 June

Dates or deadlines specified in this announcement are to Hong Kong times and are indicative only and may be exercised or varied by agreement between the Company and the Underwriter.

Qualifying Shareholders should note that the date for Record Date to the entitlements for the Rights Issue and the register of members to be re-opened would remain unchanged. The date of despatch of the Prospectus Documents will be extended to Friday, 21 May 2004.

### **Warning of the risks of dealing in Shares and Rights Shares**

**The existing Shares have been dealt in on an ex-rights basis from Tuesday, 4 May, 2004. Dealings in the Rights Shares in their nil-paid form will take place from Tuesday, 25 May, 2004 to Wednesday, 2 June, 2004 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed.**

**Any Shareholders or other persons contemplating selling or purchasing Shares and Rights Shares in their nil-paid form during the period from Tuesday, 25 May, 2004 to Wednesday, 2 June, 2004 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. If they are in any doubt about their position, they are recommended to consult their professional advisers.**

As at the date of this announcement, the Board comprises Mr. Hua Zhixiang, Mr. Tang Kwok Yuen, Mr. Xi Yu and Mr. Chan Loong Sang, Tommy (all of whom are the executive Directors); Dr. Chan Yan Cheong and Mr. Yuen Kim Hung, Michael (both are the independent non-executive Directors)

By order of the Board of  
**New Universe International Group Limited**  
**Hua Zhixiang**  
*Chairman*

Hong Kong, 10 May, 2004

\* *For identification only*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statements in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting.*