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NEW UNIVERSE INTERNATIONAL GROUP LIMITED

新宇國際實業(集團)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 23 APRIL 2004

The Board is pleased to announce that all ordinary resolutions and the special resolution to amend to the Articles of Association of the Company proposed at the AGM were duly passed by the shareholders on 23 April 2004.

Reference is made to the notice of AGM made by New Universe International Group Limited (the “Company”) on 31 March 2004 and the circular of the Company dated 30 March 2004 (the “Circular”). Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all ordinary resolutions and the special resolution to amend to the Articles of Association of the Company proposed at the AGM was duly passed by the shareholders on 23 April 2004.

By Order of the Board
New Universe International Group Limited
Hua Zhixiang
Chairman

Hong Kong, 23 April 2004

** for identification purposes only*

The Board comprises of Mr. Hua Zhixiang, Mr. Tang Kwok Yuen, Mr. Xi Yu and Mr. Chan Loong Sang, Tommy (all of whom are the executive Directors); Dr. Chan Yan Cheong and Mr. Yuen Kim Hung, Michael (both are the independent non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (ii) there are no other matters the omission of which would make any statements in this announcement misleading; and*
- (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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