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Smartech Digital Manufacturing Holdings Limited

滙科數碼製造控股有限公司

(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT

Pursuant to the announcement of the Company dated 30th May 2002, New Universe agreed to assist the Company by providing necessary corporate guarantee in procuring a banking facility of HK\$10 million. The Board of the Company is pleased to announce that the Banking Facility was approved by a banker on 13th June 2002.

The Board further announces that its head office and principal place of business in Hong Kong will be changed to Room 1802-1803, Telford House, 16 Wang Hoi Road, Kowloon Bay, Kowloon, Hong Kong with effect from 17th June 2002.

Pursuant to the announcement of Smartech Digital Manufacturing Holdings Limited (the “Company”) dated 30th May 2002, New Universe Enterprises Limited (“New Universe”) agreed to assist the Company by providing necessary corporate guarantee in procuring a banking facility of HK\$10 million (the “Banking Facility”). In addition, New Universe agreed to arrange an amount of HK\$10 million for the use of the Company and had deposited HK\$10 million to an escrow account in the event that the Banking Facility cannot be arranged on or before 30th June 2002. The board of directors (the “Board”) of the Company is pleased to announce that the Banking Facility was approved by a banker on 13th June 2002. The Banking Facility, which is upon normal commercial terms and will be subject to annual review by the banker, is under corporate guarantee provided by an associated company of New Universe. Accordingly, the deposit of HK\$10 million in the escrow account made by New Universe will be released.

The Board further announces that its head office and principal place of business in Hong Kong will be changed to Room 1802-1803, Telford House, 16 Wang Hoi Road, Kowloon Bay, Kowloon, Hong Kong with effect from 17th June 2002.

By Order of the Board
Smartech Digital Manufacturing Holdings Limited
Hua Zhixiang
Chairman

Hong Kong, 14th June 2002

This announcement, for which the directors of the Company, other than Mr. Law Man Ming who is not contactable, collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting.