

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.

SmarTech

滙 科

Smartech Digital Manufacturing Holdings Limited

滙 科 數 碼 製 造 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Smartech Digital Manufacturing Holdings Limited (the “Company”) has noted the recent increase in the price of the shares of the Company and wishes to state that the Board is not aware of any reasons for such increase.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”). Save as the announcement of the Company dated 31st May, 2002, the Board is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors, other than Mr. Law Man Ming who is not contactable, collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
Smartech Digital Manufacturing Holdings Limited
Tang Kwok Yuen
Chairman

Hong Kong, 3rd June, 2002

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting.