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***SmarTech***  
**滙 科**

**Smarteck Digital Manufacturing Holdings Limited**

**滙 科 數 碼 製 造 控 股 有 限 公 司**

*(incorporated in the Cayman Islands with limited liability)*

**NOTICE OF LISTING BY WAY OF PLACING**  
**on**  
**THE GROWTH ENTERPRISE MARKET**  
**OF THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**of**  
**50,000,000 ordinary shares of HK\$0.10 each**  
**at an issue price of HK\$1.00 per share**  
**to professional and institutional investors**  
**Stock Code: 8068**

**Sponsor**



**ASIA FINANCIAL CAPITAL LIMITED**

**Co-sponsor**

**CASH**

**CELESTIAL CAPITAL LIMITED**

**Underwriters**

**Asia Financial (Securities) Limited**

**Celestial Capital Limited**

**New Universe Securities (H.K.) Ltd**

**OCBC Securities (Hong Kong) Limited**

**Vickers Ballas Capital Limited**

Copies of the prospectus of Smartech Digital Manufacturing Holdings Limited (the “Company”) dated 9th May, 2000 (the “Prospectus”) required by the Rules Governing the Listing of Securities on Growth Enterprise Market (“GEM”) of the Stock Exchange are available, for information purpose only, from the Sponsor, Asia Financial Capital Limited, at 12th Floor, Asia Financial Centre, 120 Des Voeux Road Central, Hong Kong and the Co-sponsor, Celestial Capital Limited, at 22nd Floor, The Center, 99 Queen’s Road Central, Hong Kong commencing from 3:00 p.m. on 9th May, 2000 for a period of 14 days during normal business hours.

Application for the shares will only be considered on the basis of the Prospectus.

Application has been made to the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, shares of HK\$0.10 each (the “Shares”) in the share capital of the Company in issue and to be issued as described in the Prospectus, including any Shares which may fall to be issued pursuant to the exercise of the options granted under the pre-IPO share option plan and the share option scheme of the Company as described in Appendix IV to the Prospectus. Dealings in the Shares are expected to commence on 18th May, 2000.

Hong Kong, 9th May, 2000

*This announcement and a copy of the Prospectus will appear on the GEM website at [www.hkgem.com](http://www.hkgem.com).*