日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Universe Environmental Group Limited
Date Submitted	02/11/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00436</u> Descrip	otion : <u>NU ENV</u>	IRO	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HKD0.01	HKD1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	100,000,000,000	HKD0.01	HKD1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HKD1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preferenc	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,035,697,018	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,035,697,018	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	n Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Mc	ovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grantoa	LAGIGIGG	Gundened	Lapoou		
Scheme						
(05/05/2015)						
Date of Grant:						
15/01/2020						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	11,000,000
(Note 1)						11,000,000
(1000 1)						
2. N/A						
(/)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		<u> </u>		<u> </u>		
(******						
3. N/A						
(/)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Tota	l A. (Ordina	ry shares)	NIL	
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised du		h from exerci				
of options (State cur	rency)		NIL			

Warrants to Issue Shares	of the	e Issuer which	are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yy	/yy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/) Stock code (if listed)	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	N/A
Class of shares				-			
issuable (Note 1)	N/A			-			
Subscription price EGM approval date	N/A			-			
(if applicable)							
(dd/mm/yyyy)	(/	/)		-			
<u>2. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							· _ ·
Stock code (if listed)	N/A			_			
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date	11/71			-			
(if applicable)	, ,						
(dd/mm/yyyy) 3. N/A	(/	./)		_			
<u>3. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			_			
Class of shares	ΝΙ/Λ						
issuable <i>(Note 1)</i> Subscription price	N/A N/A			-			
EGM approval date	11/7			_			
(if applicable)		<i>,</i> ,					
(dd/mm/yyyy)	(/	·/)		-			
<u>4. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			_			
Class of shares	ΝΙ/Λ						
issuable <i>(Note 1)</i> Subscription price	N/A N/A			-			
EGM approval date	1.10/71			-			
(if applicable)	, .	<i>(</i>)					
(dd/mm/yyyy)	(/	/)		-			
			Total I	3. (Ordina	ary shares) N/A	A	
					ce shares) <u>N/A</u>		
				(O	ther class) N/A	4	_

I. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) N/A N/A N/A N/A Subscription price N/A N/A N/A N/A N/A Class of shares issuable (Note 1) N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A N/A Subscription price N/A N/A N/A N/A N/A Subscription price N/A N/A N/A N/A N/A Subscription price N/A N/A N/A N/A N/A	Convertibles (i.e. Convertib	ole in	to Shares of t	he Issuer	which a	are to be Liste	ed)		
N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A N/A Class of shares Issuable (Note 1) N/A N/A N/A N/A EGM approval date (if applicable) (if listed) N/A N/A N/A Class of shares Issuable (Note 1) N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A N/A Subscription price N/A N/A N/A N/A Subscription price N/A N/A N/A Stock code (if listed) N/A N/A N/A Stock code (if listed) N/A N/A N/A Class of shares Issuable (Note 1) N/A N/A Stock code (if listed) N/A N/A N/A Class of shares Issuable (Note 1) N/A N/A Class of shares Issuable (Note 1) N/A N/A Class of shares Issuable (Note 1) N/A	Class and description		amount	close preced	of ling	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) N/A	1. IN/A								
Stock code (if listed) N/A									
Stock code (if listed) N/A			N/A	N/A	1	N/A	N/A	N/A	N/A
2. N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A	/)		·				
Image: Stock code (if listed) N/A N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A N/A Subscription price N/A N/A N/A N/A N/A Subscription price N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A Image: Subscription price N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A Image: Stock code (if listed) N/A N/A N/A N/A N/A	_	(,,)						
Stock code (if listed) N/A	<u>2. N/A</u>								
Stock code (if listed) N/A									
Class of shares N/A issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (if dyplicable) (-//) 3. N/A N/A			N/A	N/A	1	N/A	N/A	N/A	N/A
issuable (<i>Note 1</i>) <u>N/A</u> Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) 3. N/A <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N</u>		N/A							
Subscription price N/A EGM approval date (if applicable) (d/mm/yyyy) (//) 3. N/A N/A		NI/A							
EGM approval date (if applicable) (dd/mm/yyyy) (//) 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A Class of shares issuable (Note 1) N/A N/A N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A M/A N/A N/A N/A N/A N/A M/A N/A N/A N/A N/A Class of shares issuable (Note 1) N/A N/A N/A Subscription price (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) N/A									
(dd/mm/yyyy) (//) 3. N/A N/A									
3. N/A			<i>(</i>)						
	-	(/,	/)						
Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (if applicable) (//) 4. N/A	<u>3. N/A</u>								
Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (if applicable) (//) 4. N/A									
Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (if applicable) (//) 4. N/A	· · · · · · · · · · · · · · · · · · ·		N/A	N/A	1	N/A	N/A	N/A	N/A
issuable (<i>Note 1</i>) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (//) 4. N/A 4. N/A M/A N/A N/A N/A N/A N/A N/A N/A N	Stock code (if listed)	N/A							
Subscription price N/A EGM approval date (if applicable) (if applicable) (d/mm/yyyy) (dd/mm/yyyy) (//) 4. N/A N/A									
EGM approval date									
(if applicable) (dd/mm/yyyy) (//) <u>4. N/A</u> <u>4. N/A</u> <u>4. N/A</u> <u>5. N/A</u> <u>1. N/A</u> <u>1.</u>		IN/A							
(dd/mm/yyyy) (//) 4. N/A N/A									
N/A N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A N/A Class of shares N/A N/A N/A N/A Subscription price N/A N/A N/A EGM approval date (if applicable) (dd/mm/yyyy) (//) Total C. (Ordinary shares) N/A (Preference shares) N/A	(dd/mm/yyyy)	(/,	/)						
Stock code (if listed) N/A Class of shares issuable (Note 1) issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (//) Total C. (Ordinary shares) N/A (Preference shares) N/A	<u>4. N/A</u>								
Stock code (if listed) N/A Class of shares issuable (Note 1) issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (//) Total C. (Ordinary shares) N/A (Preference shares) N/A									
Stock code (if listed) N/A Class of shares issuable (Note 1) issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (//) Total C. (Ordinary shares) N/A (Preference shares) N/A					,	N1/A	N1/A	N1/A	
Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)	N/A	IN/A	N/A		N/A	N/A	N/A	<u>IN/A</u>
Subscription price N/A EGM approval date (if applicable) (id/mm/yyyy) (//) Total C. (Ordinary shares) N/A (Preference shares) N/A		1 1/7 1							
EGM approval date (if applicable) (dd/mm/yyyy) (/) Total C. (Ordinary shares) N/A (Preference shares) N/A	issuable (Note 1)								
(if applicable) (dd/mm/yyyy) <u>(//)</u> Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		N/A							
(dd/mm/yyyy) (//) Total C. (Ordinary shares) N/A (Preference shares) N/A									
Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		(/,	/)						
					Tot				_
(Other class) <u>N/A</u>						(Oi	mer class) <u>N/A</u>		

A	ny other Agreements or Arrangements to Issue Shares of the Issue	er which are to be List	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
	1. N/A		
	(//)	-	
		N/A	N/A
	2. <u>N/A</u>	-	
	(/)		N1/A
	shares (Note 1)	N/A	N/A
	3. <u>N/A</u>		
		-	
	(/)	-	
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued S	hare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price :	State <u>N/A</u> currency	lssue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State <u>N/A</u> currency	lssue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price :	State	Class of shares issuable <i>(Note 1)</i>	N/A		
5.	Schp dividend At price.	currency M/A	date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	N/A
			Class of shares			
			issuable (Note 1)	N/A		
8.	Consideration At price : issue	State N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>		
				EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price :	State <u>N/A</u> currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>		
	opcony)			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
					Ordinary shares ference shares (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(14)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: HON Wa Fai

Title:Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.